

## North Texas Kidney Disease Associates

### What to Expect From Us

1. Office hours are Monday – Friday, 8:30 AM to 5:00 PM. We do not close the office during lunch hours.
2. Our physicians are on-call every evening and weekend. Our answering service will direct any after-hours calls to the on-call physician. Please call 911 for any urgent or life threatening issues.
3. Our standard form of communicating with our patients/care givers is via:
  - in-office appointments,
  - by phone/fax,
  - by secure messages on our patient portal.

We encourage our patients/care givers to sign up on our patient portal. The patient portal allows patients/care givers the ability to:

- request appointments,
  - refill prescriptions,
  - download or print records,
  - send a message or file to your physician.
4. Upon each office visit with your physician, you may receive a Clinical Visit Summary and you may request any copies of test results you wish to keep. We will also send a letter to all your care team providers summarizing your visit and send any test results available. This helps keep your care team abreast of any changes in your treatment plan.
  5. Other visits to our office may be with a nurse or technician to fulfill orders. We recommend having blood tests prior to each face-to-face office visit with your physician, depending upon your treatment plan, for a more comprehensive consultation. Your physician's nurse may contact you after your appointment to give you test results or changes to your treatment per your physician's orders. We are happy to send orders with our patients to have blood tests drawn at the patient's convenience.
  6. We will make your follow up appointment before you leave our office as well as send you an appointment reminder two days before your next scheduled visit. You have the opportunity to tell us whether you wish to receive reminders via phone calls, emails or both.
  7. Please visit our web site at [www.northtexaskidney.com](http://www.northtexaskidney.com) for additional information.

**Please retain this page for your records and future reference. Also, please fill out the attached registration forms and remember to bring your completed forms to your appointment.**

We look forward to seeing you!

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PATIENT REGISTRATION INFORMATION

DATE, SOC. SEC. #, NAME, ADDRESS, CITY, STATE, ZIP, HOME PHONE, CELL PHONE, MALE, FEMALE, SINGLE, MARRIED, DIVORCED, WIDOWED, BIRTHDATE, EMAIL, EMPLOYER, BUSINESS ADDRESS, CITY, STATE, ZIP, WORK PHONE, OCCUPATION, Who referred you to our office?, DOCTOR, SELF, FAMILY/FRIEND, INTERNET, NEWSPAPER/YELLOW PAGES, Primary Care Physician, PHONE

PRIMARY INSURANCE INFORMATION

INSURANCE COMPANY, GROUP #, SUBSCRIBER ID #, PERSON RESPONSIBLE FOR ACCOUNT, RELATIONSHIP TO PATIENT, SELF, SPOUSE, PARENT, OTHER, SOC. SEC. #, BIRTHDATE, ADDRESS, EMPLOYER, BUSINESS ADDRESS, CITY, STATE, ZIP, HOME PHONE, CELL PHONE, WORK PHONE, OCCUPATION

SECONDARY INSURANCE INFORMATION

INSURANCE COMPANY, GROUP #, SUBSCRIBER ID #, PERSON RESPONSIBLE FOR ACCOUNT, RELATIONSHIP TO PATIENT, SELF, SPOUSE, PARENT, OTHER

ASSIGNMENT & RELEASE

I hereby authorize payment directly to NORTH TEXAS KIDNEY DISEASE ASSOCIATES all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all fees/charges, whether or not paid by insurance, for all services rendered on my behalf or my dependents.

I authorize the above noted establishment and/or any provider or supplier of services in this office to release any information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

SIGNATURE OF RESPONSIBLE PARTY, DATE



PATIENT NAME \_\_\_\_\_ AGE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

Reason for your visit? \_\_\_\_\_

Who referred you to our office?  DOCTOR  SELF  FAMILY/FRIEND  INTERNET  INSURANCE COMPANY  HOSPITAL  NEWSPAPER/YELLOW PAGES  OTHER:

If doctor referred, please name: \_\_\_\_\_ Phone \_\_\_\_\_

What are your current symptoms today? \_\_\_\_\_

PLEASE LIST YOUR CURRENT MEDICATIONS/SUPPLEMENTS

Table with 3 columns: DRUG NAME, MG, FREQUENCY. Multiple rows for listing medications.

DO YOU HAVE ANY ALLERGIES? Substance or Medication

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

PHARMACY NAME & LOCATION:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

PHARMACY PHONE: \_\_\_\_\_

(IF YOU HAVE MORE, PLEASE PROVIDE A THOROUGH LIST)

PATIENT CONDITIONS Please check conditions you have or have had in the past

- Kidney Disease  Heart Disease  Glaucoma  Hypertension  Hyperlipidemia  Retinopathy  Diabetes  Lung Disease  HIV Positive  Hematuria (blood urine)  Rheumatologic Disease  Infections  Proteinuria (protein in urine)  Gastrointestinal  Psychiatric Disorder  Kidney Stones  Arthritis  Bipolar  Glomerulonephritis (Nephritis)  Cancer  Depression  Urologic Disease  Anemia  Headaches

PLEASE COMMENT ON CONDITIONS CHECKED:

\_\_\_\_\_

\_\_\_\_\_

PATIENT SURGERIES Please check any surgeries you have had in the past

- Appendectomy  Coronary Artery Bypass  Gastric Bypass/Banding  Cholecystectomy  Angioplasty/Stent  Cataract Surgery  Hernia Repair  Aortic Aneurysm Repair  Retinal Laser Surgery  Transplant  Carotid Endarterectomy  Chemotherapy  Nephrectomy  Aortoiliac Artery Bypass  Radiation Therapy  Fistula or Shunt for Dialysis  Pacemaker/Defibrillator  Stem Cell Transplant  Peritoneal Dialysis Catheter  Hysterectomy  Spinal Surgery  Mastectomy

PLEASE COMMENT ON CONDITIONS CHECKED:

\_\_\_\_\_

\_\_\_\_\_

PATIENT NAME \_\_\_\_\_ AGE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

**PATIENT DEMOGRAPHICS** Please tell us about yourself

WHAT IS YOUR NATIVE LANGUAGE?

- English
- Spanish
- Chinese
- Vietnamese
- Other: \_\_\_\_\_

WHAT IS YOUR MARITAL HISTORY?

- Married
- Single
- Separated
- Divorced
- Widowed

HOW WELL DO YOU CARE FOR YOUR HEALTH?

- I care for my own health
- My doctor takes care of my health
- My spouse or family member takes care of my health
- Who: \_\_\_\_\_

WHAT IS YOUR NATIONALITY OR ETHNICITY?

- Hispanic/Latino
- Not Hispanic/Latino

WHAT IS YOUR TRANSPORTATION SITUATION?

- I drive myself
- Family or friends drive me
- I take public transportation
- I take the facility transportation

WHO PREPARES YOUR MEALS?

- Myself or my spouse
- A family member or friend
- I eat out at restaurants
- Assisted Living/Retirement Village

WHAT IS YOUR RACE?

- American Indian/Eskimo/Aleut
- Asian or Pacific Islander
- Black/African American
- Caucasian/White
- Other: \_\_\_\_\_

What is the best time for your appointments? Morning / Afternoon

*(Includes all other responses not listed above. Patients who consider themselves as multiracial or mixed should choose this category)*

PLEASE CHECK WHICH SUBSTANCES YOU USE

- Smoking
- Previous History of Smoking
- Chewing Tobacco
- Alcohol
- Marijuana or drug use
- Alternative Vitamins/Meds/Herbs

IS THERE FAMILY HISTORY OF THE FOLLOWING?

	Mother	Father	Sister	Brother
Polycystic Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes Mellitus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____				

WHAT IS YOUR LIVING SITUATION?

- I live alone
- I live with my spouse
- I live with my family or relatives
- Assisted Living/Retirement Village
- Other: \_\_\_\_\_

PLEASE ANSWER THE FOLLOWING: YES NO

- I take my blood pressure regularly
- I weigh myself weekly
- Do you have a Physical Disability?
- Do you have a Mental Disability?
- Ever had a Blood transfusion?
- If yes, when: \_\_\_\_\_

IS THERE CANCER HISTORY OF THE FOLLOWING?

	Mother	Father	Sister	Brother
Breast Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colon Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lung Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ovarian Cancer	<input type="checkbox"/>		<input type="checkbox"/>	
Other: _____				

WHAT IS YOUR WORK HISTORY?

- Work full time. Shift Day / Evening / Night
- Work part time. Shift Day / Evening / Night
- Retired due to: Age / Disability
- Not Currently Employed
- Currently on Disability
- Student: Full Time / Part Time

INDICATE IF YOU HAD ANY OF THESE VACCINATIONS:

- Pneumococcal
- Influenza
- Hepatitis B
- Hepatitis C
- Other: \_\_\_\_\_

HAVE YOU HAD ANY OF THESE TESTS? YEAR?

- Colonoscopy \_\_\_\_\_
- Cystoscopy \_\_\_\_\_
- Hemoglobin A1c \_\_\_\_\_
- PSA \_\_\_\_\_
- Mammogram \_\_\_\_\_
- Pap Smear \_\_\_\_\_

PATIENT NAME \_\_\_\_\_ AGE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

**PATIENT DEMOGRAPHICS** Continued

Who are your social support groups? Please identify a contact.

My family, Contact: \_\_\_\_\_

My friends, Contact: \_\_\_\_\_

Religious Group, Contact: \_\_\_\_\_

Social Group, Contact: \_\_\_\_\_

Nursing Home/Retirement Village

Contact: \_\_\_\_\_

May we contact the person you have identified to assist in your care?  Yes  No

I seem to go to the Emergency Room or get admitted to the hospital frequently. Please answer:  Yes  No

If Yes, why: \_\_\_\_\_

\_\_\_\_\_

PLEASE LIST ANY HOSPITALIZATIONS

YEAR?

_____	_____
_____	_____
_____	_____
_____	_____

PLEASE LIST YOUR OTHER DOCTORS

PHONE

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Please list medications you do not like to take because of unpleasant symptoms:

Medication	Symptom	Reason for taking this
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please answer the following questions:

Do you sometimes forget to take your medicine?  Yes  No

Does someone prepare your medications in advance?  Yes  No

If Yes, who does this for you? \_\_\_\_\_

Do you stop taking a medicine if it makes you feel worse?  Yes  No

Do you ever cut back or stopped taking your medicine without telling your doctor?  Yes  No

Do you ever forget to refill your medications?  Yes  No

Do you forget to pick up your medicine from the pharmacy?  Yes  No

If Yes, why? \_\_\_\_\_

**I certify that the above information is correct to the best of my knowledge. I will not hold my doctor or any members of his/her staff responsible for any errors or omissions that I may have made in the completion of this form.**

Signature

Date



## CONSENT FOR TREATMENT

I, knowing that I am suffering from a condition requiring diagnostic, medical or surgical treatment, do hereby voluntarily consent to such procedures and care and to such medical, surgical (labs, injections) or other services under the general and specific instructions of the physicians of North Texas Kidney Disease Associates, and their assistants or designee as is necessary in their judgment. North Texas Kidney Disease Associates has on staff at select locations an advance practice nurse to assist in the delivery of nephrology care. An advance practice nurse is NOT a doctor. An advance practice nurse is a registered nurse who has received advanced education and training in the provision of health care. An advance practice nurse can diagnose, treat and monitor common acute and chronic diseases, as well as, provide health maintenance care. I understand that at any time I can refuse to see the advance practice nurse and request to see a physician.

I also acknowledge that the practice of medicine is not an exact science and that no guarantees have been made to me as to the results of the treatments or examination by the physicians of North Texas Kidney Disease Associates.

## Financial Interest Disclosure

North Texas Kidney Disease Associates physicians, staff and/or their immediate family members may hold ownership or investment interest in the healthcare facilities at which they practice or to which they refer patients for medical diagnosis and treatment. If you have any questions about your treatment options at any healthcare facilities, please feel free to discuss this with your physician in your effort to make an informed decision.

I have read the above and hereby consent to the services of North Texas Kidney Disease Associates.

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PATIENT SIGNATURE

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DATE

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WITNESS



## CONSENT FOR RELEASE OF MEDICAL RECORDS

TO: \_\_\_\_\_  
**Name of Party Releasing Information**

FROM: \_\_\_\_\_  
**Patient's Full Name**

DOB: \_\_\_\_\_

PHONE: \_\_\_\_\_

### INFORMATION REQUESTED:

- |   |  |
|---|--|
| <input type="checkbox"/> Progress Notes         | <input type="checkbox"/> Medication List                   |
| <input type="checkbox"/> Lab/Blood work Reports | <input type="checkbox"/> Demographic/Insurance information |
| <input type="checkbox"/> Radiology Reports      | <input type="checkbox"/> Other: _____                      |
| <input type="checkbox"/> Cardiology Reports     | _____  |

**I HEREBY AUTHORIZE AND REQUEST RELEASE OF THE ABOVE INFORMATION FROM MY MEDICAL RECORDS.**

### THIS INFORMATION IS TO BE RELEASED TO:

**North Texas Kidney Disease Associates**  
**1600 Waters Ridge Drive, Suite A**  
**Lewisville, TX 75057**  
**Phone#** \_\_\_\_\_  
**Fax#** \_\_\_\_\_

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

WITNESS: \_\_\_\_\_

DATE \_\_\_\_\_





## PATIENT CONTACT QUESTIONNAIRE

- I. Please list the family members or other persons, if any, whom we may inform about your general medical condition and your diagnosis:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_

- II. Please list the family members or other persons, if any, whom we may inform about your medical condition **ONLY IN AN EMERGENCY**:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone: \_\_\_\_\_

- III. Please print the address of where you would like your billing statements and/or correspondence from our office to be sent, **if other than your home**:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- IV. Please give the telephone number, if any where you want to receive calls about your appointments, lab and x-ray results, or other health care information, **if other than your home phone number**:  
(\_\_\_\_\_) \_\_\_\_\_

- V. Can confidential messages be left on your home answering machine or voicemail?

Yes  No

- VI. If you do not have voicemail, can a confidential message be left at your place of employment?

Yes  No

- VII. Does your mail need to be marked confidential?  Yes  No

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Date